



1. Patients capacity/incapacity is documented in the progress notes	Yes <input type="checkbox"/> ; No <input type="checkbox"/> ; Unsure <input type="checkbox"/>
2. Appropriate Substitute Decision Maker(s) have been identified and are documented	Yes <input type="checkbox"/> ; No <input type="checkbox"/> ; Unsure <input type="checkbox"/>
3. Information brochure has been given to the SDM and the role explained	Yes <input type="checkbox"/> ; No <input type="checkbox"/> ; Unsure <input type="checkbox"/>
4. Values Information Sheet given to family	Yes <input type="checkbox"/> ; No <input type="checkbox"/> ; Unsure <input type="checkbox"/>
5. Patient had expressed prior wishes and they are documented (see below)	Yes <input type="checkbox"/> ; No <input type="checkbox"/> ; Unsure <input type="checkbox"/>
6. Values history taken and documented (see below)	Yes <input type="checkbox"/> ; No <input type="checkbox"/> ; Unsure <input type="checkbox"/>

### PRIOR EXPRESSED WISHES

- a) Did you ever speak about this kind of situation with the patient and what did s/he say  
 b) Has s/he spoken about friends / acquaintances or celebrities in the media who have had a critical illness and what did s/he say?  
 c) Has s/he had a serious illness before and how did s/he deal with it?

### VALUES HISTORY

What is important to the patient? Tell me what kind of person was he/she?

What would s/he think or feel about the possibility of:

- a) Not being able to interact with you? ; b) Unable to communicate? ; c) Unable to look after him/ herself?

Did he have religious commitment? How does s/he practice it? Would it influence her/his feelings about medical treatment if s/he was

- a) Not able to interact with you? ; b) Unable to communicate? ; c) Unable to look after him/ herself?

### ADDITIONAL DOCUMENTATION

Extended detail documented in progress note with reference: ChELO

Yes ; No

Healthcare  
Professional: \_\_\_\_\_

PRINTED NAME / SIGNATURE

Date: \_\_\_\_\_

(YYYY/MM/DD)

**Prior Expressed Wishes (Continued)**

**Values History (Continued)**